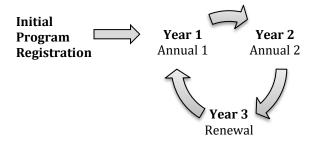
CERTIFIED FINANCIAL PLANNER BOARD OF STANDARDS, INC.

# **Registered Programs Reporting Schedule and Fees**

The registration period for each Registered Program is three years. CFP Board will assign each Registered Program to one of three cohorts, as set forth in the table below, each of which has (a) a begin and end date for the registration period, and (b) the dates on which yearly reporting opens and is due.

May Cohort			
Yearly Reporting Opens	Yearly Reporting is Due	Registration Period	
January 1 Year 0	March 1 Year 0	May 1 Year 0 - April 30 Year 3	
September Cohort			
Yearly Reporting Opens	Yearly Reporting is Due	Registration Period	
May 1 Year 0	July 1 Year 0	September 1 Year 0 - August 31 Year 3	
January Cohort			
Yearly Reporting Opens	Yearly Reporting is Due	Registration Period	
September 1 Year 0	November 1 Year 0	January 1 Year 1 – December 31 Year 3	

### **Registered Program Reporting**



#### Year 1 and 2 Reporting

Required reporting of enrollment data related to mid-point and total program enrollment, diversity by gender and ethnicity, and Certification Completion Initiative (CCI).

## **Year 3 Reporting**

Required reporting of program details including program contact information, program self-evaluation, course and faculty information, Principal Knowledge Topic coverage, and course syllabi.

### Fees:

Initial Program Review Fee	Due with initial application submission	\$1,500
Program Renewal Fee	Due when the Yearly Reporting is due in Year 3 of the registration period	\$600
Per Capita Fee	Due when a non-degree Registered Program uploads a student's	\$195
	information to CFP Board's Education Verification System	per
		student
Late Fee	Due if yearly reporting or renewal application is late	\$250

For more information about registered programs, please contact RegisteredPrograms@CFPBoard.org.